

Historic, archived document

Do not assume content reflects current scientific knowledge, policies, or practices.

#D1421

u5



United States
Department of
Agriculture

Foreign
Agricultural
Service

copy 3

WCP-7-86
July 14, 1986

Foreign Agriculture Circular

USDA
NAT'L AGRIC. LIBRARY

RECEIVED

World Crop Production

AUG 12 '86

EXCHANGE Rec'd

SERIALS BRANCH
CURRENT SERIAL RECORDS

JUL 23 1986

PRODUCTION HIGHLIGHTS FOR 1986/87

WHEAT: World production for 1986/87 is estimated at 504.0 million tons, down 0.4 million or less than 1 percent from last month but up less than 1 percent from the 1985/86 harvest. Important changes from a month ago include the following:

- o United States Production is estimated at 58.9 million tons, up 0.4 million or less than 1 percent from last month, but down 11 percent from last year. Spring wheat production is estimated higher, while yield estimates for winter wheat were lowered.
- o USSR Production is estimated at 76.0 million tons, down 1.0 million or 1 percent from last month and down 8 percent from the 1985 harvest. Hot, dry weather during mid-June in European USSR reduced estimated yield.
- o Canada Production is estimated at 27.0 million tons, up 1.0 million or 4 percent from last month and up 13 percent from last year's harvest. The increase is attributed to a rise in estimated area to a record 14.2 million hectares, up 4 percent from last month and up 4 percent from last year.
- o East Europe Production is estimated at 39.1 million tons, up 0.6 million or 1 percent from last month and up 4 percent from the 1985 harvest. Higher production is estimated for Yugoslavia and Poland while the estimate for Czechoslovakia was reduced.
- o Brazil Production is estimated at 4.3 million tons, up 0.5 million or 13 percent from last month and down marginally from last year's record crop. The increase is attributed to higher estimated area--primarily in the state of Parana--and a slight rise in estimated yield.

- o Saudi Arabia Production is estimated at 2.0 million tons, up 0.4 million or 27 percent from last month and essentially unchanged from last year. The rise is attributed to higher estimated yield.
- o Iran Production is estimated at 5.8 million tons, up 0.4 million or 7 percent from last month, and up 9 percent from the 1985 harvest. Higher wheat yield is estimated.
- o Pakistan Production is estimated at 13.8 million tons, up 0.3 million or 2 percent from last month, and up 18 percent from the 1985 harvest. Increased wheat area, timely planting, greater use of agricultural chemicals, and excellent weather were major factors contributing to this year's estimated record crop.
- o EC-12 Production is estimated at 72.9 million tons, down 2.4 million or 3 percent from last month, but up 2 percent from the 1985 harvest. The decline is attributed to lower production prospects in Denmark, Spain, Germany, Greece, Italy, and Portugal.
- o Algeria Production is estimated at 1.6 million tons, down 0.5 million or 23 percent from last month, and down 7 percent from the 1985 harvest. Heavy late-spring rains reduced estimated yield.

COARSE GRAINS: World production for 1986/87 is estimated at 818.2 million tons, up 3.4 million or less than 1 percent from last month, but down 3 percent from the record 1985/86 crop. Important changes from a month ago include the following:

- o United States Production is estimated at 245.1 million tons, up 9.7 million or 4 percent from last month, but down 11 percent below last year. The increase in corn (+8.5 million tons) and barley (+1.3 million tons) output is attributed to indicated harvested area estimates.
- o USSR Production is estimated at 91.0 million tons, down 5.0 million or 5 percent from last month and down 3 percent from the 1985 harvest. Hot, dry weather in the Ukraine and North Caucasus reduced yield estimates for barley, corn, oats and rye.
- o EC-12 Production is estimated at 82.0 million tons, down 1.6 million or 2 percent from last month and down 7 percent from last year's harvest. The decline from last month is primarily attributed to a sharp decline in barley production prospects in Spain. Production is estimated slightly lower in Germany and higher in Denmark.

- o China Production is estimated at 93.6 million tons, down 0.7 million or less than 1 percent from last month, but 11 percent above last year. The change reflects a USDA series revision; oat production is estimated at 0.7 million tons, down 1.1 million from the earlier estimate. Barley output is estimated at 6.7 million tons, up 0.5 million from last month.
- o East Europe Production is estimated at 69.7 million tons, up 0.8 million or 1 percent from last month and up 1 percent from the 1985 crop. The increase is primarily attributed to higher production prospects for corn in Yugoslavia and rye in Poland.
- o Canada Production is estimated at 23.5 million tons, up 0.2 million or less than 1 percent from last month but down 5 percent from last year's crop. Barley area is estimated higher, while corn area was revised downward.

RICE (MILLED-BASIS): World production for 1986/87 is estimated at a record 320.6 million tons, up 0.4 million or less than 1 percent from last month and up 4.3 million or 1 percent from last year. Important changes from a year ago include the following:

- o United States Production is estimated at 4.3 million tons, down slightly from last year's harvest.
- o China Production is estimated at 121.8 million tons, up 3.9 million or 3 percent from last year. The change reflects a policy shift promoting grains; area is estimated to have increased, agricultural chemical subsidies have been increased and prices restructured to give greater free market emphasis.
- o Thailand Production is estimated at 12.9 million tons, down 0.2 million or 1 percent from last year's crop. The decrease is due to lower estimated yield.
- o Indonesia Production is estimated at 26.8 million tons, up 0.3 million or 1 percent from last year's harvest. The rise is attributed to greater estimated area.
- o Pakistan Production is estimated at 3.4 million tons, up 0.4 million or 15 percent from last year's crop. Both area and yield are estimated higher than in 1985.
- o Bangladesh Production is estimated at 15.6 million tons, up 0.4 million or 3 percent from last year's harvest. Yield and area are estimated to increase in 1986.

- o Japan Production is estimated at 10.1 million tons, down 0.5 million or 5 percent from last year's harvest. Yield and area are estimated to decline this year.

OILSEEDS: World production for 1986/87 is estimated at a record 196.5 million tons, up 0.5 million or less than 1 percent from last month and up 1 percent from last year's record. U.S. production is estimated at 58.6 million tons, down 0.4 million or less than 1 percent from last month and down 10 percent from last year. Foreign production is estimated at a record 137.9 million tons, up 0.9 million or less than 1 percent from last month and up 7 percent from last year.

- * Soybeans: World production for 1986/87 is estimated at 95.9 million tons, down 0.2 million or less than 1 percent from last year's record. Significant changes from last year include the following:

- o United States Production is estimated at 51.7 million tons, down 5.4 million or 9 percent from last year. Area is reportedly down. Average yields are forecast to decline from last year's record level.
- o Mexico Production is estimated at 0.5 million tons, down 0.3 million or 33 percent from last year. Limited irrigation water in northwestern growing areas will reduce area and yields.
- o Argentina Production is estimated at a record 7.5 million tons, up 0.2 million or 3 percent from last year's record. Area has steadily increased since 1981, and the trend is expected to continue. Area for 1986/87 is forecast to increase 6 percent. Yield is expected to increase marginally.
- o Brazil Production is estimated at 16.5 million tons, up 3.1 million or 23 percent from last year. Area and yields are forecast to increase from last year's drought reduced level. Although the government's economic stabilization package should stimulate production by limiting costs, the government's emphasis on food grain production is likely to limit additional increases.
- o Paraguay Production is estimated at 0.9 million tons, up 0.3 million or 50 percent from last year. Both area and yields are forecast to rebound from last year's drought reduced level.
- o China Production is estimated at a record 11.5 million tons, up 1.0 million or 9 percent from last year's record. Procurement prices have been increased 15 percent to improve economic returns to farmers. Area is estimated to increase 10 percent.

- o Italy Production is estimated at 0.6 million tons, up 0.3 million or 94 percent from last year's record. Under current policy, production of soybeans is more profitable than corn or sugarbeets. Estimated area almost doubled in 1986.

- * Cottonseed: World production for 1986/87 is estimated at 29.1 million tons, down 0.8 million or 3 percent from last year. Significant changes from last year are the following:
 - o United States Production is estimated at 3.9 million tons, down 0.9 million or 19 percent from last year. Area is estimated to decline in response to low prices and to government programs aimed at reducing stocks. In addition, yields are forecast to decline from last year's record.

 - o China Production is estimated at 7.3 million tons, up 0.2 million or 3 percent from last year. In response to large stocks, area is estimated to drop marginally from last year's reduced level. Average yields are forecast to increase.

- * Peanuts: World production for 1986/87 is estimated at a record 22.4 million tons, up 2.2 million or 11 percent from last year. Significant changes from last year are the following:
 - o China Production is estimated at 7.0 million tons, up 0.3 million or 5 percent from last year. Strong domestic demand and government policies to encourage the growing of peanuts as a cash crop are expected to stimulate planted area. Area is estimated to increase 6 percent from last year.

 - o India Production is estimated at 6.6 million tons, up 1.4 million or 27 percent from last year. Area and yields are estimated to increase substantially. Production last year in parts of Gujarat, the major growing region, was only 25 percent of normal because of drought.

- * Sunflowerseed: World production for 1986/87 is estimated at a record 19.4 million tons, up 0.7 million or 3 percent from last year. Significant changes from last year are the following:
 - o China Production is estimated at a record 2.2 million tons, up 0.3 million or 16 percent from last year. Area is estimated to increase in response to attractive procurement prices and the government's policy to encourage production of oilseeds.

- o France Production is estimated at 1.8 million tons, up 0.4 million or 30 percent from last year. New varieties allow production in northern growing regions. These varieties and a poor winter rapeseed crop have caused farmers to increase planted area 44 percent from last year.
 - o USSR Production is estimated at 4.9 million tons, down 0.3 million or 6 percent from last year. Early reports indicate planted area will be less than last year. Average yields, primarily due to weather conditions, are forecast to decrease.
 - o United States Production is estimated at 1.0 million tons, down 0.5 million or 32 percent from last year. Area is down substantially from last year.
- * Rapeseed: World production for 1986/87 is estimated at a record 18.9 million tons, up 0.1 million or less than 1 percent from last year. Significant changes from last year are the following:
- o China Production is estimated at a record 5.9 million tons, up 0.3 million or 6 percent from last year. In spite of farmers being encouraged to increase grain production this year, increasing consumer demand for edible oils and good financial returns to farmers should result in increased planted area. Area is estimated 9 percent higher than last year.
 - o India Production is estimated at a record 3.3 million tons, up 0.3 million or 10 percent from last year. The government's long-term policy is to encourage oilseed production and reduce imports. Planted area and yields are estimated to increase during 1986/87.
 - o France Production is estimated at 0.9 million tons, down 0.5 million from last year. Area is estimated to drop 24 percent because of limited soil moisture at planting time last fall. Also, unfavorable winter weather should affect average yields.
- * Flaxseed: World production for 1986/87 is forecast at 2.6 million tons, up 0.1 million or 6 percent from last year. A significant change from last year is the following:
- o Argentina Production is estimated at 0.7 million tons, up 0.2 million or 34 percent from last year. Yields are estimated to rebound from last year's weather reduced level. Inclement harvest weather reduced last year's average yield to its lowest level since 1968/69.

* Copra: World production for 1986/87 is estimated at a record 5.3 million tons, up 0.1 million or 2 percent from last year.

* Palm Kernels: World production for 1986/87 is estimated at a record 2.8 million tons, up 0.1 million or 5 percent from last year.

* Palm Oil: World production for 1986/87 is estimated at a record 8.7 million tons, up 0.4 million or 5 percent from last year. A significant change from last year is the following:

- o Malaysia Production is estimated at a record 5.0 million tons, up 0.2 million or 4 percent from last year's record.

COTTON: World production for 1986/87 is estimated at 75.3 million bales, up 0.1 million or less than 1 percent from last month, but down 4 percent from 1985/86. Foreign output is estimated at 64.6 million bales, up 0.4 million or less than 1 percent from last month, but down marginally from a year ago. U.S. production is estimated at 10.7 million bales, down 0.3 million or 3 percent from last month and down 20 percent from 1985/86. Important changes from a year ago include the following:

- o China Production is estimated at 19.7 million bales, up 0.6 million or 3 percent from last year. Production is forecast slightly higher than the procurement target of 19.5 million bales.
- Brazil Production is estimated at 3.5 million bales, up 0.5 million or 16 percent from last year's drought-reduced crop. Production prospects are up sharply based on higher yield estimates.
- o India Production is estimated at 8.0 million bales, down 0.4 million or 5 percent from last year's record level. Production prospects are down mainly due to an estimated 3-percent decline in planted area.
- o Pakistan Production is estimated at 5.3 million bales, down 0.4 million or 7 percent from last year's record crop. Planted area is estimated down 7 percent as farmers shifted from cotton to rice and sugarcane.
- o Australia Production is estimated at 0.8 million bales, down 0.4 million or 33 percent from last year's near-record crop. Production prospects are down sharply due to depressed world cotton prices and inadequate irrigation water supplies.
- o Mexico Production is estimated at 0.8 million bales, down 0.2 million or 22 percent from last year. Sharply reduced plantings are reported due to low world cotton prices and limited domestic production credit.

- o Paraguay Production is estimated at 0.7 million bales, up 0.2 million or 39 percent from last season's drought-reduced crop. Production prospects are forecast up sharply as farmers are expected to switch from tobacco to cotton due to more favorable cotton prices.

- o Turkey Production is estimated at 2.2 million bales, down 0.2 million or 8 percent from last year. Cotton plantings decreased because farmers were not pleased with the official support price and consequently switched from cotton to more attractively priced crops such as grains and oilseeds.

- o Argentina Production is estimated at 0.6 million bales, up 0.1 million or 28 percent from last year. Increased output is forecast due to a return to more normal yields. Much of last season's crop was harvested under wet conditions.

- o Israel Production is estimated at 0.3 million bales, down 0.1 million or 24 percent from last year's record crop. Plantings are estimated down sharply due to an acute shortage of water for irrigation as a result of the third successive drought season.

This report was prepared by the Foreign Production Estimates Division (FPED), FAS/USDA, Washington, D.C. 20250. Further information may be obtained by writing to the division or by calling (202) 382-8888.

This report draws on information from USDA's global network of agricultural attaches and counselors, official statistics of foreign governments, other foreign source materials, and results of office analysis. Estimates of U.S. acreage, yield, and production are from USDA's Agricultural Statistics Board, except where noted. All numbers in this report are based on unrounded data and detail may not add to totals because of rounding.

```
*****
*
*The next issue of the World Crop Production will be released at 3 p.m.
*eastern time on August 13, 1986.
*
*****
```


U.S. Crop Acreage, Yield and Production 1/

Commodity	--Harvested Area--			--Yield--				--Production--			
	Prel. Proj.			Prel. Proj.				Prel. 1986/87 Proj.			
	1984/85	1985/86	1986/87	1984/85	1985/86	June	July	1984/85	1985/86	June	July
	--Million Acres--			--Bushels per Acre--				--Million Bushels--			
All Wheat	66.9	64.7	60.9	38.8	37.5			2,595	2,425	2,153	2,166
Winter	51.5	48.0	43.2	40.0	38.1	36.8	36.0	2,060	1,827	1,578	1,553
Other	15.4	16.8	17.7	34.7	35.6			535	598	575	613
Rye	1.0	0.7	0.7	32.6	29.3			32	21	23	23
Soybeans	66.1	61.6	60.7	28.1	34.1			1,861	2,099	1,900	1,900
Corn	71.9	75.1	69.4	106.7	118.0			7,674	8,865	7,575	7,910
Sorghum	15.4	16.7	13.7	56.4	66.8			866	1,113	850	850
Barley	11.2	11.6	12.5	53.4	51.0			599	589	600	660
Oats	8.2	8.1	7.5	58.1	63.7			474	519	530	530
	--Million Hectares--			--Metric Tons per Hectare--				--Millions of Metric Tons--			
Tot. Feedgrains	43.2	45.1	41.7	5.5	6.1			236.9	273.8	234.8	244.6
	--Million Acres--			--Pounds per Acre--				---Million CWT.---			
Rice	2.8	2.5	2.3	4,954	5,437			138.8	136.0	130.0	134.5
								---Million 480-Pound---			
All Cotton	10.4	10.2		600	630			13.0	13.4	11.0	10.7

U.S. Planted Area of Major Crops 1/

Year	Wheat			Feedgrains								All	Total Maj.
	Winter	Other	Total	Rye	Rice	Corn	Sorghum	Barley	Oats	Total	Soybeans	Cotton	Crops
	--Million Acres--												
1984/85	63.4	15.8	79.2	3.0	2.8	80.5	17.3	12.0	12.4	122.2	67.8	11.1	286.1
1985/86 prel.	57.8	17.8	75.6	2.6	2.5	83.3	18.3	13.1	13.3	128.0	63.1	10.7	282.5
1986/87 proj.													
June	54.0			2.4									
July	53.9	18.1	72.0	2.4	2.3	76.6	15.0	13.2	14.8	119.7	61.8	9.7	267.9

1/ Area, yield and production estimates for 1984/85, 1985/86 and winter wheat, barley, oats and rye yield and production and all crop area estimates for 1986/87 from USDA Agricultural Statistics Board.

All other 1986/87 estimates are from USDA Interagency Commodity Estimates Committees.

Commodity	North America										Asia										South America										Selected Other Countries										All Other Countries
	World										USSR										China : India : Indo- : Paki- : Thai- : Argen- : Brazil : Aus- : South : Turkey : Countries										nesia : stan : land : tina : tralia : Africa :										
	: : : : : : : : : : : :										: : : : : : : : : : : :										: : : : : : : : : : : :										: : : : : : : : : : : :										
---Million Metric Tons---																																									
Wheat	1984/85	515.6	445.0	70.6	21.2	4.2	82.8	4.5	42.0	73.0	87.8	45.5	.0	10.9	.0	13.2	1.9	18.7	2.2	13.3	23.8																				
	1985/86 prel.	502.4	436.4	66.0	23.9	4.4	71.5	4.1	37.5	83.0	85.3	44.2	.0	11.7	.0	8.5	4.3	16.1	1.7	12.7	27.5																				
	1986/87 proj.																																								
	June	504.4	445.8	58.6	26.0	4.5	75.4	4.2	38.6	77.0	87.5	47.0	.0	13.5	.0	9.6	3.8	15.3	2.2	13.0	28.3																				
July	504.0	445.1	58.9	27.0	4.5	72.9	4.2	39.1	76.0	87.5	47.0	.0	13.8	.0	9.6	4.3	15.3	2.2	13.0	28.7																					
Coarse Grains	1984/85	809.3	571.7	237.7	22.0	14.5	89.7	14.0	72.9	86.0	96.2	31.5	5.3	1.6	4.7	18.6	22.5	8.6	8.7	8.3	66.6																				
	1985/86 prel.	843.1	568.8	274.3	24.7	14.2	87.7	13.2	68.8	94.0	84.4	29.8	4.6	1.6	5.5	18.3	20.2	7.8	8.8	8.1	77.2																				
	1986/87 proj.																																								
	June	814.8	579.5	235.3	23.3	13.3	83.6	13.0	68.9	96.0	94.3	30.6	5.5	1.7	5.2	17.7	23.1	6.9	9.9	8.5	78.0																				
July	818.2	573.1	245.1	23.5	13.3	82.0	13.0	69.7	91.0	93.6	30.6	5.5	1.6	5.0	17.7	23.1	6.9	9.9	8.5	78.2																					
Rice (Milled)	1984/85	318.3	314.0	4.4	.0	0.2	1.1	.0	0.2	1.8	124.8	58.6	25.9	3.3	12.0	0.3	6.1	0.6	.0	0.2	78.7																				
	1985/86 prel.	316.3	311.9	4.4	.0	0.4	1.2	.0	0.2	1.8	117.9	61.0	26.5	3.0	13.0	0.3	6.3	0.5	.0	0.2	79.5																				
	1986/87 proj.																																								
	June	320.2	316.0	4.2																																					
July	320.6	316.3	4.3	.0	0.2	1.3	.0	0.2	1.8	121.8	60.0	26.8	3.4	12.9	0.3	6.5	0.5	.0	0.2	80.5																					
Total Grains 1/	1984/85	1,643.3	1,330.6	312.7	43.2	18.9	173.6	18.6	115.0	160.8 1/	308.8	135.6	31.2	15.8	16.8	32.0	30.5	27.9	10.9	21.8	169.1																				
	1985/86 prel.	1,661.8	1,317.1	344.7	48.6	19.0	160.5	17.3	106.4	178.8 1/	287.6	135.1	31.1	16.3	18.5	27.1	30.8	24.3	10.5	21.0	184.2																				
	1986/87 proj.																																								
	June	1,639.4	1,341.3	298.1																																					
July	1,642.8	1,334.5	308.4	50.5	18.1	156.2	17.2	109.0	166.8 1/	302.9	137.6	32.3	18.8	17.9	27.6	33.8	22.7	12.1	21.6	187.4																					
Oilseeds 2/	1984/85	189.9	130.7	59.2	5.1	1.1	6.3	0.5	4.7	9.6	31.1	14.9	1.5	2.3	0.5	11.1	20.2	0.9	0.6	1.8	18.6																				
	1985/86 prel.	194.2	128.8	65.4	5.5	1.2	7.1	0.5	4.5	10.8	31.7	13.7	1.7	2.8	0.5	11.7	14.8	0.8	0.6	1.7	19.2																				
	1986/87 proj.																																								
	June	196.0	137.0	59.0																																					
July	196.5	137.9	58.6	5.3	0.8	7.3	0.5	5.0	10.6	33.9	15.5	1.8	2.7	0.6	12.3	18.1	0.7	0.7	1.8	20.3																					
---Million 480-Pound Bales---																																									
Cotton	1984/85	86.9	73.9	13.0	.0	1.2	0.9	0.0	0.1	10.8	28.7	7.9	.0	4.6	0.1	0.8	4.5	1.1	0.2	2.7	10.3																				
	1985/86 prel.	78.1	64.7	13.4	.0	1.0	1.1	0.0	0.1	12.1	19.1	8.4	.0	5.7	0.2	0.5	3.0	1.1	0.2	2.4	9.9																				
	1986/87 proj.																							</																	

1/ Includes total of wheat, coarse grains, and rice (milled) shown above. Estimates of Soviet total grain production, including wheat, coarse grains, rice (rough), minor grains, and pulses are 170 mil. tons in 1984/85, 190 mil. in 1985/86, and 180 mil. forecast in 1986/87 (down 5.0 mil. from last month).

2/ Totals for major regions and countries and other countries include the six major oilseeds shown elsewhere in this report, while world and total foreign also include copra and palm kernels for countries shown plus other countries.

Note: Entries of '.0' indicate no reported or insignificant production.

Wheat Area, Yield, and Production: World and Selected Countries and Regions

Country/Region	---Area---			---Yield---				---Production---			
	Prel. Proj.			Prel. 1986/87 Proj.				Prel. 1986/87 Proj.			
	1984/85	1985/86	1986/87	1984/85	1985/86	June	July	1984/85	1985/86	June	July
	---Million Hectares---			---Metric Tons Per Hectare---				---Million Metric Tons---			
World	231.3	229.4		2.23	2.19			515.6	502.4	504.4	504.0
United States	27.1	26.2		2.61	2.52			70.6	66.0	58.6	58.9
Total Foreign	204.2	203.2	204.8	2.18	2.15	2.19	2.17	445.0	436.4	445.8	445.1
Maj. Foreign Exporters	47.4	46.0	46.6	2.87	2.61	2.73	2.68	135.9	120.0	126.3	124.8
Argentina	6.0	5.3	5.1	2.22	1.61	1.90	1.90	13.2	8.5	9.6	9.6
Australia	12.1	11.7	11.8	1.55	1.37	1.30	1.30	18.7	16.1	15.3	15.3
Canada	13.2	13.7	14.2	1.61	1.75	1.90	1.90	21.2	23.9	26.0	27.0
EC-12	16.2	15.3	15.6	5.12	4.67	4.79	4.68	82.8	71.5	75.4	72.9
Major Importers	98.1	98.4	98.6	2.16	2.22	2.19	2.18	211.8	218.1	215.4	215.0
Brazil	1.8	2.8	3.6	1.09	1.54	1.10	1.18	1.9	4.3	3.8	4.3
China	29.6	29.6	30.0	2.97	2.88	2.92	2.92	87.8	85.3	87.5	87.5
Eastern Europe	10.2	10.0	10.2	4.14	3.76	3.81	3.83	42.0	37.5	38.6	39.1
Egypt	0.5	0.5	0.5	3.70	3.76	3.57	3.57	1.8	1.9	1.9	1.9
Other N. Africa */	4.8	5.0	5.0	0.94	1.05	1.20	1.10	4.5	5.2	6.0	5.5
Japan	0.2	0.2	0.2	3.19	3.74	3.24	3.24	0.7	0.9	0.8	0.8
USSR	51.1	50.3	49.0	1.43	1.65	1.57	1.55	73.0	83.0	77.0	76.0
Other Foreign	58.8	58.8	59.7	1.66	1.67	1.75	1.76	97.4	98.4	104.1	105.2
India	24.7	24.4	24.5	1.84	1.81	1.92	1.92	45.5	44.2	47.0	47.0
Iran	5.7	5.7	5.8	0.80	0.93	0.95	1.01	4.5	5.3	5.4	5.8
Mexico	1.0	1.1	1.1	4.42	4.19	4.19	4.19	4.2	4.4	4.5	4.5
Non-EC W. Europe	0.9	0.9	0.9	4.92	4.59	4.65	4.65	4.5	4.1	4.2	4.2
Pakistan	7.3	7.3	7.4	1.49	1.61	1.82	1.86	10.9	11.7	13.5	13.8
South Africa	1.9	1.9	1.9	1.16	0.90	1.15	1.15	2.2	1.7	2.2	2.2
Turkey	8.6	8.6	8.7	1.55	1.48	1.49	1.49	13.3	12.7	13.0	13.0
Others	8.7	9.1	9.4	1.40	1.57	1.54	1.56	12.2	14.3	14.3	14.7

*/ Algeria, Libya, Morocco, and Tunisia.

JULY 1986

FOREIGN PRODUCTION ESTIMATES DIVISION, FAS

Coarse Grains Area, Yield, and Production: World and Selected Countries and Regions

Country/Region	---Area---			---Yield---				---Production---			
	Prel. 1984/85	Proj. 1985/86	1986/87	Prel. 1984/85	1986/87 June	Proj. July		Prel. 1984/85	1986/87 June	Proj. July	
TOTAL COARSE GRAINS 1/	---Million Hectares---			---Metric Tons Per Hectare---				---Million Metric Tons---			
World	339.7	343.1		2.38	2.46			809.3	843.1	814.8	818.2
United States	43.6	45.4		5.46	6.04			237.7	274.3	235.3	245.1
Total Foreign	296.2	297.7	298.7	1.93	1.91	1.94	1.92	571.7	568.8	579.5	573.1
Maj. Foreign Exporters	26.7	26.8	26.0	2.35	2.43	2.44	2.43	62.6	65.1	63.1	63.1
Argentina	6.1	5.7	5.7	3.02	3.24	3.12	3.12	18.6	18.3	17.7	17.7
Australia	5.5	5.6	5.1	1.58	1.40	1.35	1.35	8.6	7.8	6.9	6.9
Canada	8.0	8.2	7.9	2.74	3.00	3.01	2.98	22.0	24.7	23.3	23.5
South Africa	4.8	4.9	5.0	1.81	1.79	1.97	1.97	8.7	8.8	9.9	9.9
Thailand	2.2	2.4	2.3	2.11	2.25	2.26	2.20	4.7	5.5	5.2	5.0
Major Importers	110.0	109.4	109.2	2.54	2.55	2.52	2.48	278.7	279.3	276.1	270.3
Eastern Europe	18.8	18.8	18.7	3.87	3.65	3.70	3.72	72.9	68.8	68.9	69.7
EC-12	20.0	20.3	19.9	4.49	4.33	4.20	4.11	89.7	87.7	83.6	82.0
Other W. Europe	3.4	3.5	3.4	4.08	3.78	3.80	3.80	14.0	13.2	13.0	13.0
Mexico	8.0	7.8	7.7	1.82	1.81	1.73	1.73	14.5	14.2	13.3	13.3
USSR	59.2	58.5	59.0	1.45	1.61	1.61	1.54	86.0	94.0	96.0	91.0
Other Maj. Import. 2/	0.6	0.5	0.4	2.87	3.03	3.10	3.10	1.7	1.4	1.3	1.3
Other Foreign	159.5	161.5	163.5	1.44	1.39	1.47	1.47	230.4	224.4	240.3	239.7
Brazil	12.4	12.4	13.1	1.82	1.62	1.76	1.76	22.5	20.2	23.1	23.1
China	29.2	27.5	28.3	3.30	3.07	3.39	3.31	96.2	84.4	94.3	93.6
India	39.3	38.9	38.8	0.80	0.77	0.79	0.79	31.5	29.8	30.6	30.6
Indonesia	3.1	2.2	3.3	1.71	2.05	1.67	1.67	5.3	4.6	5.5	5.5
Nigeria	13.0	13.3	13.4	0.67	0.75	0.79	0.79	8.7	10.0	10.7	10.7
Philippines	3.3	3.3	3.3	1.04	1.07	1.10	1.10	3.4	3.5	3.6	3.6
Turkey	4.1	4.2	4.2	2.03	1.94	2.02	2.02	8.3	8.1	8.5	8.5
Others	55.2	59.8	59.2	0.99	1.07	1.08	1.09	54.5	63.8	64.1	64.3
BARLEY											
World	79.9	80.1		2.19	2.22			174.6	177.6	172.0	170.1
United States	4.5	4.7		2.87	2.74			13.0	12.8	13.1	14.4
Total Foreign	75.4	75.4	74.3	2.14	2.18	2.17	2.10	161.6	164.8	158.9	155.8
Australia	3.5	3.5	3.0	1.58	1.38	1.30	1.30	5.6	4.8	3.9	3.9
Canada	4.6	4.8	4.6	2.25	2.58	2.61	2.61	10.3	12.2	11.5	12.0
China	3.8	3.4	3.4	1.94	1.97	2.82	1.97	7.3	6.7	6.2	6.7
Eastern Europe	4.3	4.5	4.5	4.02	3.75	3.72	3.69	17.1	16.8	16.7	16.7
EC-12	12.6	12.7	12.6	4.33	3.97	3.81	3.69	54.5	50.6	47.9	46.6
Other W. Europe	1.8	1.9	1.9	3.88	3.48	3.58	3.58	7.0	6.7	6.7	6.7
Turkey	3.0	3.1	3.1	2.00	1.87	1.90	1.90	6.0	5.8	5.9	5.9
USSR	30.5	29.1	29.5	1.38	1.62	1.54	1.47	42.1	47.2	46.3	43.5
Others	11.4	12.5	11.7	1.03	1.12	1.18	1.18	11.7	14.0	13.8	13.8

FOOTNOTES AT END OF TABLE

CONTINUED

JULY 1986

FOREIGN PRODUCTION ESTIMATES DIVISION, FAS, USDA

Coarse Grains Area, Yield, and Production: World and Selected Countries and Regions (Continued)

Country/Region	---Area---			---Yield---				---Production---			
	Prel. Proj.			Prel. 1986/87 Proj.				Prel. 1986/87 Proj.			
	1984/85	1985/86	1986/87	1984/85	1985/86	June	July	1984/85	1985/86	June	July
CORN	---Million Hectares---			---Metric Tons Per Hectare---				---Million Metric Tons---			
World	128.4	129.2		3.56	3.72			457.1	480.3	463.4	471.2
United States	29.1	30.4		6.70	7.41			194.9	225.2	192.4	200.9
Total Foreign	99.3	98.8	102.1	2.64	2.58	2.65	2.65	262.2	255.1	271.0	270.2
Maj. Foreign Exporters	9.2	9.7	9.7	2.57	2.71	2.73	2.72	23.6	26.2	26.3	26.2
Argentina	3.4	3.5	3.5	3.43	3.71	3.57	3.57	11.5	13.0	12.5	12.5
South Africa	3.9	4.0	4.2	2.00	2.00	2.17	2.17	7.8	8.0	9.0	9.0
Thailand	2.0	2.2	2.0	2.23	2.40	2.40	2.35	4.4	5.2	4.8	4.7
Major Importers	21.8	22.6	22.9	3.82	3.75	3.83	3.80	83.2	84.7	87.5	87.0
Eastern Europe	7.4	7.6	7.7	4.79	4.43	4.64	4.68	35.5	33.6	35.2	35.8
EC-12	3.8	4.0	3.9	6.04	6.35	6.25	6.25	23.2	25.4	24.7	24.5
Other W. Europe	0.2	0.2	0.2	7.41	8.37	8.00	8.00	1.7	1.9	1.8	1.8
Mexico	6.3	6.2	6.0	1.57	1.61	1.50	1.50	9.9	10.0	9.0	9.0
USSR	3.9	4.5	5.0	3.21	3.01	3.30	3.10	12.5	13.5	16.5	15.5
Other Maj. Import. 2/	0.1	0.1	0.1	3.87	4.08	4.07	4.07	0.4	0.4	0.4	0.4
Other Foreign	68.3	66.6	69.6	2.27	2.17	2.26	2.26	155.4	144.2	157.2	157.0
Brazil	12.0	12.0	12.7	1.83	1.63	1.77	1.77	22.0	19.5	22.5	22.5
Canada	1.2	1.2	1.1	5.89	6.18	6.04	6.06	7.0	7.4	7.0	6.6
China	18.5	17.4	18.1	3.96	3.68	3.98	3.98	73.4	64.0	72.0	72.0
Egypt	0.8	0.8	0.8	4.46	4.60	4.70	4.70	3.7	3.7	3.9	3.9
India	5.8	5.8	5.8	1.44	1.34	1.38	1.38	8.4	7.8	8.0	8.0
Indonesia	3.1	2.2	3.3	1.71	2.05	1.67	1.67	5.3	4.6	5.5	5.5
Philippines	3.3	3.3	3.3	1.04	1.07	1.10	1.10	3.4	3.5	3.6	3.6
Zimbabwe	1.4	1.4	1.4	2.07	1.61	1.57	1.57	3.0	2.3	2.2	2.2
Others	22.1	22.5	23.1	1.32	1.40	1.41	1.42	29.2	31.5	32.5	32.7
SORGHUM											
World	46.7	48.9		1.42	1.48			66.1	72.4	67.5	67.4
United States	6.2	6.7		3.54	4.19			22.0	28.3	21.6	21.6
Total Foreign	40.5	42.1	42.1	1.09	1.05	1.09	1.09	44.1	44.1	45.9	45.8
Argentina	2.0	1.4	1.4	2.97	3.33	3.00	3.00	5.9	4.5	4.2	4.2
Australia	0.7	0.7	0.7	1.89	1.72	1.86	1.86	1.4	1.3	1.3	1.3
China	2.5	2.4	2.4	3.15	2.73	3.11	3.11	7.7	6.5	7.4	7.4
India	15.7	15.3	15.2	0.72	0.69	0.72	0.72	11.3	10.5	11.0	11.0
Mexico	1.3	1.3	1.4	3.15	2.85	2.81	2.81	4.1	3.7	3.8	3.8
Nigeria	6.0	6.0	6.0	0.62	0.67	0.71	0.71	3.7	4.0	4.3	4.3
South Africa	0.3	0.3	0.3	2.03	1.46	2.10	2.10	0.6	0.5	0.7	0.7
Sudan	3.2	5.9	5.8	0.38	0.68	0.69	0.69	1.2	4.0	4.0	4.0
Thailand	0.3	0.3	0.3	1.32	1.12	1.28	1.12	0.4	0.3	0.4	0.3
Others	8.5	8.6	8.7	0.92	1.03	1.02	1.02	7.8	8.8	8.9	8.9

1/ Total of barley, corn, sorghum shown below plus rye, oats, millet and mixed grain.

2/ Japan, Republic of Korea and Taiwan.

JULY 1986

FOREIGN PRODUCTION ESTIMATES DIVISION, FAS, USDA

Rice Area, Yield, and Production: World and Selected Countries and Regions

[illegible]

* / Hong Kong, Iran, Iraq, Ivory Coast, and Saudi Arabia.

Cotton Area, Yield, and Production: World and Selected Countries and Regions

Country/Region	---Area---			---Yield---				---Production---			
	Prel. Proj.			Prel. 1986/87 Proj.				Prel. 1986/87 Proj.			
	1984/85 1985/86 1986/87			1984/85 1985/86 June July				1984/85 1985/86 June July			
	---Million Hectares---			---Kilograms Per Hectare---				---Million 480-Pound Bales---			
World	34.2	32.2		553	528			86.9	78.1	75.2	75.3
United States	4.2	4.1		673	706			13.0	13.4	11.0	10.7
Total Foreign	30.0	28.1	27.7	536	502	500	508	73.9	64.7	64.2	64.6
Maj. Foreign Exporters	14.8	12.9	12.6	775	753		768	52.7	44.7		44.3
Australia	0.2	0.2	0.1	1361	1410		1256	1.1	1.1		0.8
Central America 1/	0.2	0.2	0.2	763	690		750	0.8	0.7		0.7
China	6.9	5.2	5.1	903	800		841	28.7	19.1		19.7
Egypt	0.4	0.5	0.4	965	959		981	1.8	2.0		2.0
Mexico	0.3	0.2	0.2	844	981		961	1.2	1.0		0.8
Pakistan	2.2	2.4	2.2	451	525		516	4.6	5.7		5.3
Sudan	0.4	0.3	0.4	492	449		451	0.9	0.7		0.7
Turkey	0.7	0.7	0.6	781	785		798	2.7	2.4		2.2
USSR	3.3	3.3	3.3	700	795		798	10.8	12.1		12.2
Major Importers 2/	0.3	0.3	0.3	711	801		772	1.0	1.2		1.1
Other Foreign	14.9	14.8	14.8	295	276		282	20.2	18.8		19.2
Argentina	0.4	0.3	0.3	383	344		419	0.8	0.5		0.6
Brazil	2.4	2.0	2.1	401	330		372	4.5	3.0		3.5
India	7.4	7.9	7.7	232	232		226	7.9	8.4		8.0
Syria	0.2	0.2	0.2	854	976		983	0.7	0.8		0.7
Others	4.4	4.4	4.6	312	301		301	6.3	6.1		6.3

1/ Nicaragua, Guatemala, El Salvador, Honduras, and Costa Rica.

2/ Western Europe, Eastern Europe, Japan, Hong Kong, Republic of Korea, and Taiwan.

JULY 1986

FOREIGN PRODUCTION ESTIMATES DIVISION, FAS, USDA

Oilseeds Area, Yield, and Production: World and Selected Countries and Regions

Country/Region	---Area---			---Yield---				---Production---			
	Prel.	Proj.		Prel.	1986/87 Proj.			Prel.	1986/87 Proj.		
	1984/85	1985/86	1986/87	1984/85	1985/86	Jun.	Jul.	1984/85	1985/86	Jun.	Jul.
	---Million Hectares---			---Metric Tons Per Hectare---				---Million Metric Tons---			
SOYBEANS											
World	53.48	51.60		1.73	1.86			92.55	96.15		95.92
United States	26.76	24.92		1.89	2.29			50.64	57.11		51.71
Total Foreign	26.72	26.68	28.41	1.57	1.46		1.56	41.91	39.04		44.21
Maj. Foreign Exporters	13.27	12.45	13.05	1.86	1.66		1.84	24.70	20.70		24.00
Argentina	3.27	3.35	3.55	1.99	2.18		2.11	6.50	7.30		7.50
Brazil	10.00	9.10	9.50	1.82	1.47		1.74	18.20	13.40		16.50
Other Foreign	13.45	14.23	15.36	1.28	1.29		1.32	17.21	18.34		20.21
Canada	0.42	0.43	0.43	2.26	2.50		2.24	0.94	1.06		0.95
China	7.29	7.80	8.50	1.33	1.35		1.35	9.70	10.51		11.50
Eastern Europe	0.51	0.48	0.50	1.50	1.10		1.35	0.77	0.53		0.67
India	1.19	1.25	1.35	0.78	0.88		0.93	0.93	1.10		1.25
Indonesia	0.82	0.91	1.00	0.98	0.98		0.98	0.80	0.89		0.98
Mexico	0.35	0.37	0.32	1.57	2.03		1.56	0.55	0.75		0.50
Paraguay	0.55	0.55	0.59	1.73	1.09		1.53	0.95	0.60		0.90
USSR	0.77	0.74	0.78	0.61	0.63		0.65	0.47	0.47		0.50
Others	1.55	1.70	1.91	1.35	1.43		1.55	2.10	2.43		2.96
COTTONSEED											
World	34.22	32.18		0.97	0.93			33.33	29.96		29.12
United States	4.20	4.14		1.11	1.16			4.67	4.79		3.87
Total Foreign	30.02	28.04	27.67	0.95	0.90		0.91	28.66	25.17		25.24
China	6.92	5.20	5.10	1.54	1.36		1.43	10.64	7.07		7.29
India	7.44	7.90	7.70	0.46	0.46		0.45	3.45	3.65		3.48
Pakistan	2.24	2.37	2.24	0.90	1.04		1.04	2.01	2.47		2.32
USSR	3.35	3.32	3.33	1.29	1.45		1.46	4.31	4.82		4.88
Others	10.08	9.25	9.31	0.82	0.77		0.78	8.25	7.17		7.28
PEANUTS											
World	18.15	18.28		1.10	1.11			19.89	20.26		22.42
United States	0.62	0.59		3.22	3.15			2.00	1.87		1.78
Total Foreign	17.53	17.68	18.88	1.02	1.04		1.09	17.89	18.39		20.64
Brazil	0.19	0.18	0.19	1.79	1.26		1.42	0.34	0.22		0.27
China	2.42	3.50	3.70	1.99	1.90		1.89	4.82	6.66		7.00
India	7.75	7.20	7.70	0.87	0.72		0.86	6.74	5.20		6.60
Senegal	0.87	0.61	0.80	0.64	0.96		0.88	0.56	0.58		0.70
South Africa	0.23	0.22	0.25	0.85	0.74		0.90	0.20	0.16		0.23
Sudan	0.74	0.48	0.55	0.53	0.73		0.73	0.39	0.35		0.40
Others	5.33	5.50	5.69	0.91	0.95		0.96	4.85	5.22		5.44

CONTINUED

Oilseeds Area, Yield, and Production: World and Selected Countries and Regions (Continued)

Country/Region	---Area---			---Yield---				---Production---			
	Prel.	Proj.		Prel.	1986/87 Proj.			Prel.	1986/87 Proj.		
	1984/85	1985/86	1986/87	1984/85	1985/86	Jun.	Jul.	1984/85	1985/86	Jun.	Jul.
	---Million Hectares---			---Metric Tons Per Hectare---				---Million Metric Tons---			
SUNFLOWERSEED											
World	14.21	14.81		1.26	1.26			17.86	18.72		19.38
United States	1.49	1.15		1.14	1.24			1.70	1.43		0.98
Total Foreign	12.72	13.66	14.13	1.27	1.27	1.30		16.17	17.29		18.40
Argentina	2.35	2.65	2.80	1.45	1.32	1.30		3.40	3.50		3.65
China	1.01	1.19	1.25	1.68	1.60	1.76		1.70	1.90		2.20
EC-12	1.65	1.91	2.04	1.39	1.37	1.45		2.30	2.60		2.96
East Europe	1.16	1.25	1.30	1.81	1.61	1.81		2.09	2.01		2.36
USSR	3.91	4.05	4.00	1.16	1.29	1.23		4.52	5.23		4.90
Others	2.64	2.61	2.74	0.81	0.79	0.85		2.15	2.05		2.34
RAPESEED											
World	13.93	14.99	15.60	1.21	1.25	1.21		16.84	18.79		18.91
Total Foreign	13.93	14.99	15.60	1.21	1.25	1.21		16.84	18.79		18.91
Canada	3.09	2.80	2.80	1.09	1.24	1.21		3.38	3.46		3.40
China	3.41	4.49	4.90	1.23	1.24	1.20		4.21	5.59		5.90
EC-12	1.18	1.28	1.22	2.90	2.89	2.64		3.43	3.69		3.23
East Europe	0.81	0.86	0.90	2.17	2.20	2.12		1.76	1.90		1.91
India	4.40	4.42	4.60	0.69	0.68	0.72		3.03	3.00		3.30
Others	1.02	1.14	1.18	1.00	1.02	1.00		1.02	1.16		1.18
FLAXSEED											
World	4.64	4.61		0.50	0.54			2.31	2.50		2.64
United States	0.22	0.24		0.82	0.89			0.18	0.21		0.22
Total Foreign	4.42	4.38	4.43	0.48	0.52	0.55		2.13	2.29		2.42
Argentina	0.73	0.75	0.75	0.86	0.64	0.87		0.63	0.48		0.65
Canada	0.72	0.74	0.80	0.96	1.24	1.13		0.69	0.92		0.90
India	1.55	1.50	1.50	0.25	0.30	0.30		0.39	0.45		0.45
USSR	1.16	1.10	1.10	0.21	0.21	0.21		0.25	0.24		0.24
Others	0.26	0.28	0.28	0.68	0.69	0.67		0.18	0.20		0.19
MAJOR OILSEEDS TOTAL	138.62	136.46		1.32	1.37			182.78	186.39		188.39
COPRA	--	--	--	--	--	--		4.82	5.23		5.32
PALM KERNEL	--	--	--	--	--	--		2.26	2.63		2.76
TOTAL OILSEEDS	--	--	--	--	--	--		189.87	194.24	196.00	196.47
PALM OIL *	--	--	--	--	--	--		7.04	8.29		8.68

* Not included in total oilseeds.

JULY 1986

FOREIGN PRODUCTION ESTIMATES DIVISION, FAS, USDA

NOTE: The table below presents a 5-year record of the differences between the July projections and the final estimates. Using world wheat production as an example, changes between the July projections and the final estimates have averaged 18.9 million tons (3.9 percent) ranging from 10.7 to 34.6 million tons. The July projection has been below the final estimate 3 times and above 2 times.

RELIABILITY OF JULY PRODUCTION PROJECTIONS

		: DIFFERENCES BETWEEN PROJECTION AND FINAL ESTIMATE, 1981/82-85/86 1/						
COMMODITY AND REGION	:	:	:	:	:	:	BELOW :	ABOVE
	:	AVERAGE	AVERAGE	SMALLEST	LARGEST	:	FINAL :	FINAL
		PERCENT	----MILLION METRIC TONS----			:	NUMBER OF YEARS 2/	
WHEAT	:	:	:	:	:	:	:	:
WORLD	:	3.9	18.9	10.7	34.6	:	3	2
U.S.	:	1.7	1.2	0.4	2.6	:	3	2
FOREIGN	:	4.4	18.0	11.1	31.9	:	3	2
COARSE GRAINS 3/	:	:	:	:	:	:	:	:
WORLD	:	2.9	21.3	5.2	53.6	:	4	1
U.S.	:	14.5	27.2	1.6	57.7	:	3	2
FOREIGN	:	2.2	11.7	4.1	24.3	:	2	3
RICE (MILLED)	:	:	:	:	:	:	:	:
WORLD	:	3.3	10.1	3.6	24.0	:	4	1
U.S.	:	5.5	0.2	0.0	0.5	:	2	2
FOREIGN	:	3.2	9.6	3.2	24.3	:	4	1
SOYBEANS	:	:	:	:	:	:	:	:
WORLD	:	3.9	3.4	1.1	7.5	:	1	4
U.S.	:	8.8	4.4	0.2	9.7	:	2	3
FOREIGN	:	7.1	2.5	2.1	3.2	:	2	3
COTTON	:	:	----MILLION 480-LB. BALES----			:	:	:
WORLD	:	4.7	3.8	0.1	13.3	:	5	0
U.S.	:	9.4	1.2	0.2	2.0	:	4	1
FOREIGN	:	4.3	3.1	0.1	12.2	:	3	2
UNITED STATES	:	:	----MILLION BUSHELS----			:	:	:
=====	:	:	:	:	:	:	:	:
CORN	:	16.3	955	154	2,034	:	3	2
SORGHUM	:	17.8	136	82	213	:	4	1
BARLEY	:	6.0	33	0	52	:	1	3
OATS	:	5.2	27	17	42	:	3	2

1/ The final estimate for 1981/82-1984/85 is defined as the first November estimate following the marketing year and for 1985/86 as last month's (June) estimate.

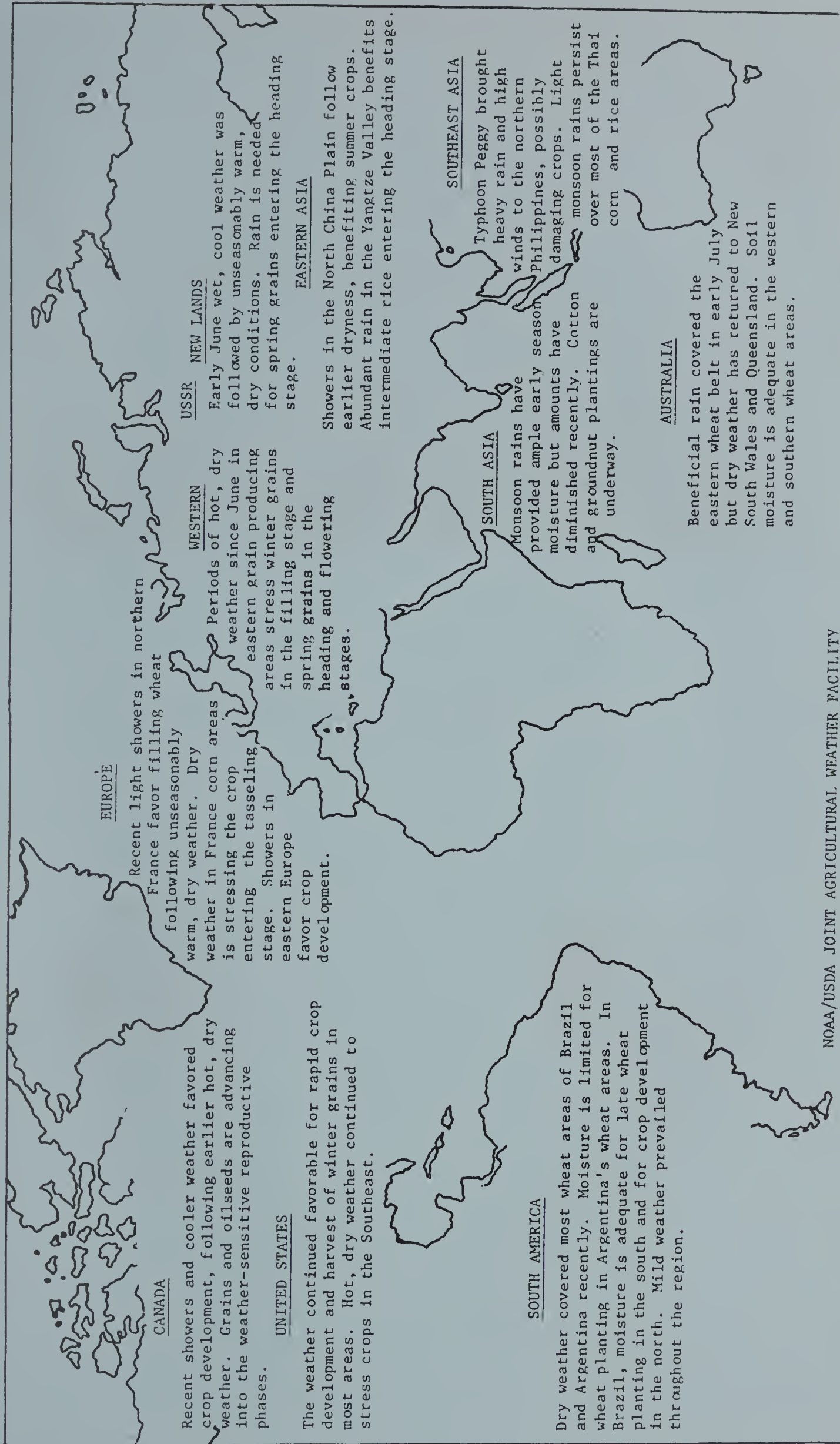
2/ May not total 5 if projection was the same as the final estimate. 3/ Includes corn sorghum, barley, oats, rye, millet and mixed grain.

JULY 1986

FOREIGN PRODUCTION ESTIMATES DIVISION, FAS, USDA

WORLD AGRICULTURAL WEATHER HIGHLIGHTS

Date July 10, 1986

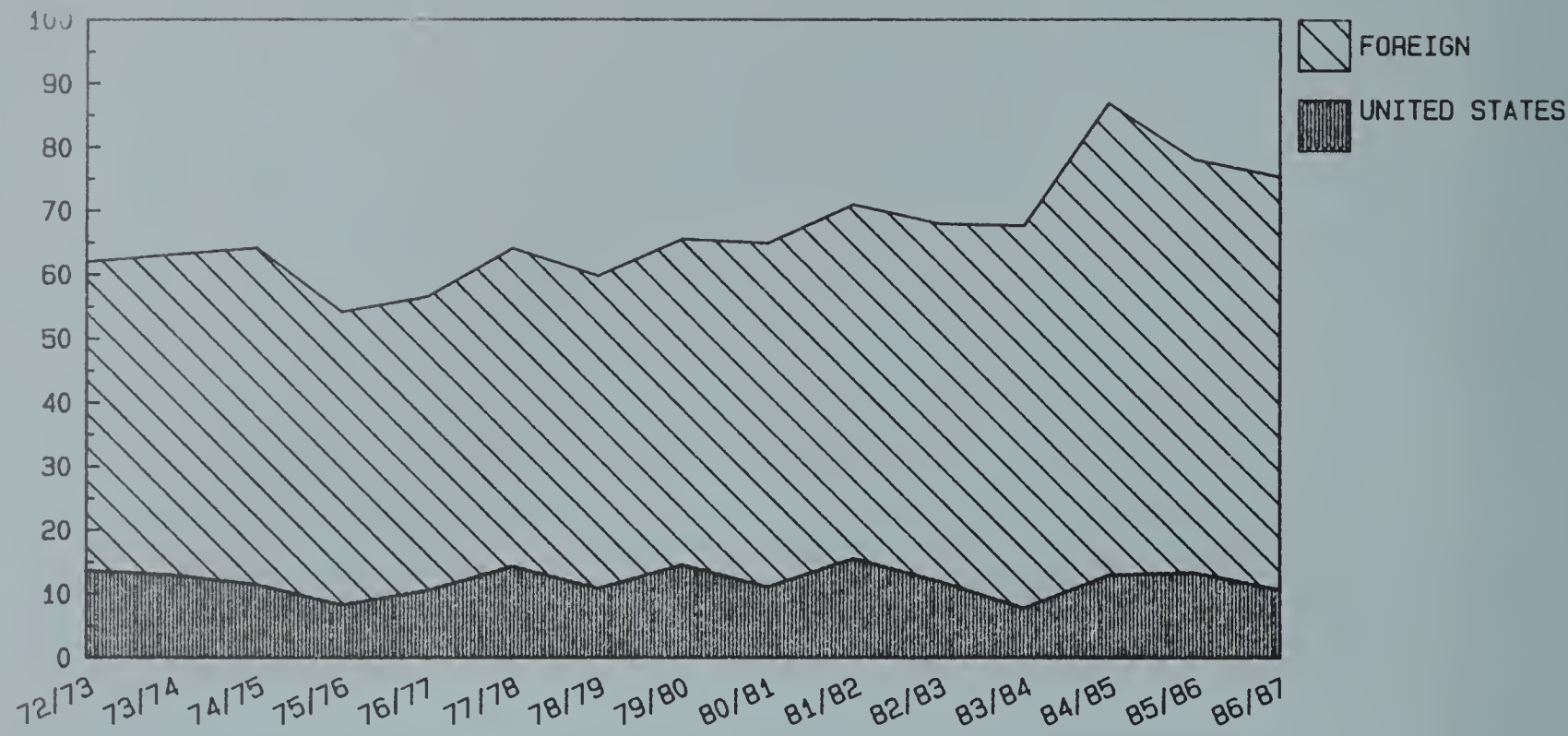


NOAA/USDA JOINT AGRICULTURAL WEATHER FACILITY

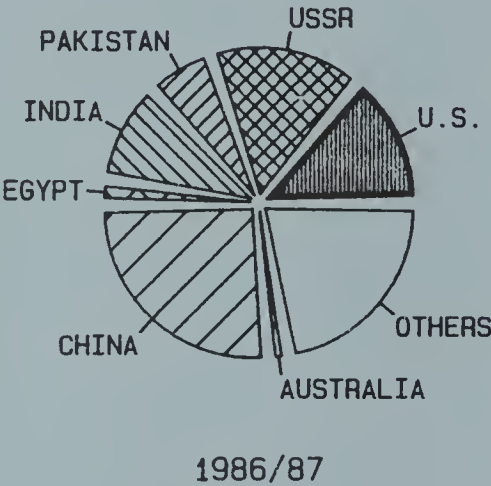
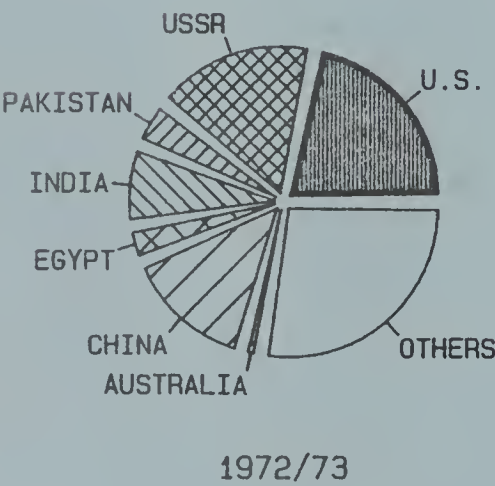
(More details are available in the Weekly Weather and Crop Bulletin. Subscription information may be obtained by calling (202) 447-7917.)

WORLD COTTON PRODUCTION

MILLION BALES

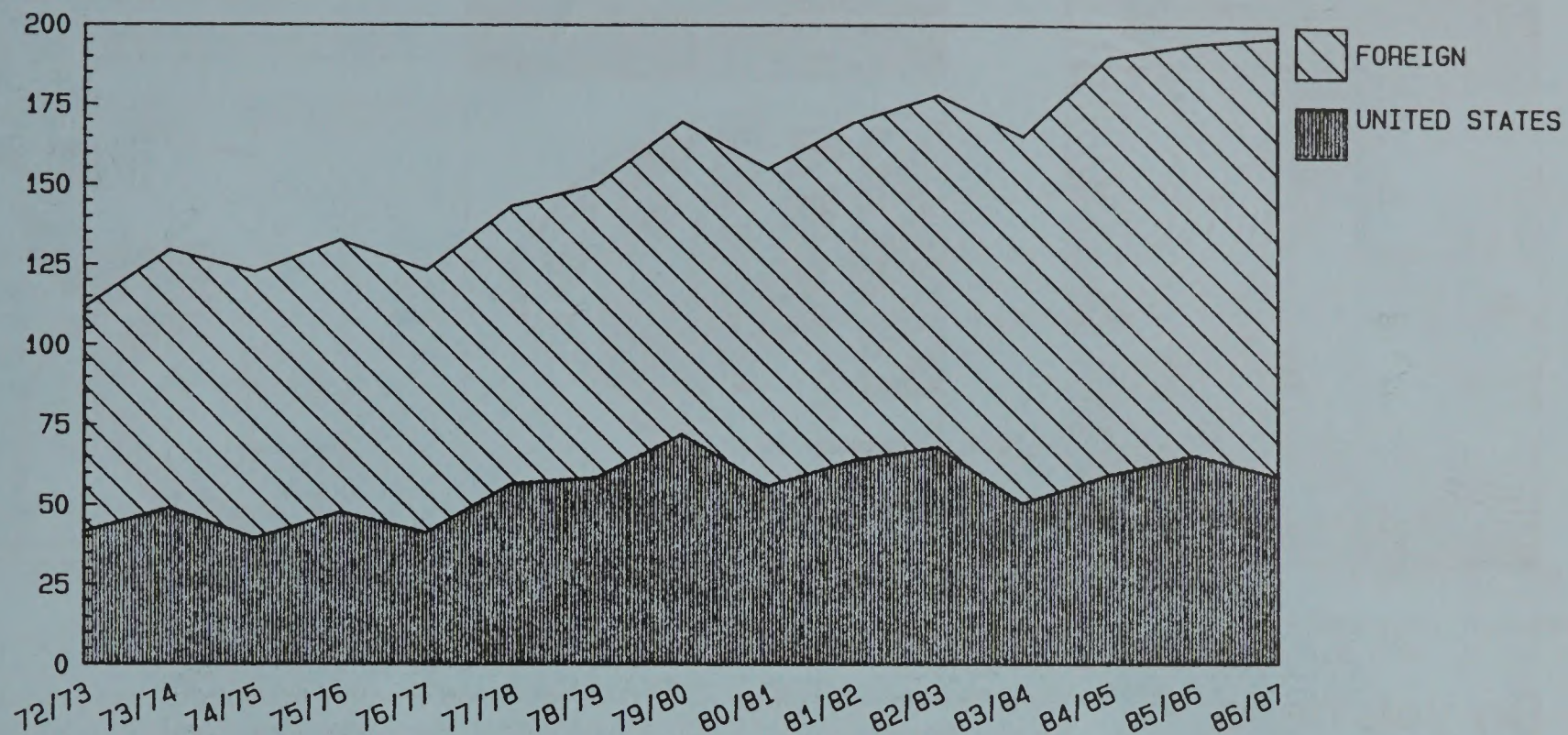


MAJOR PRODUCERS OF COTTON

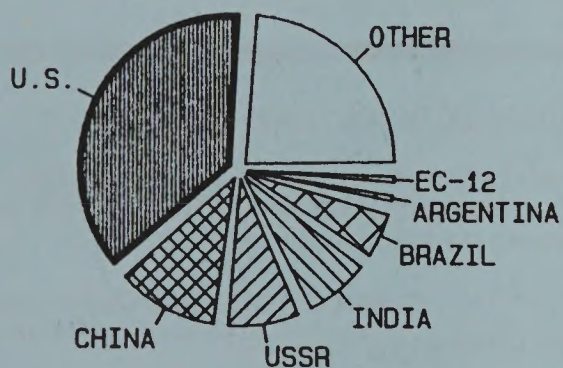


WORLD OILSEEDS PRODUCTION

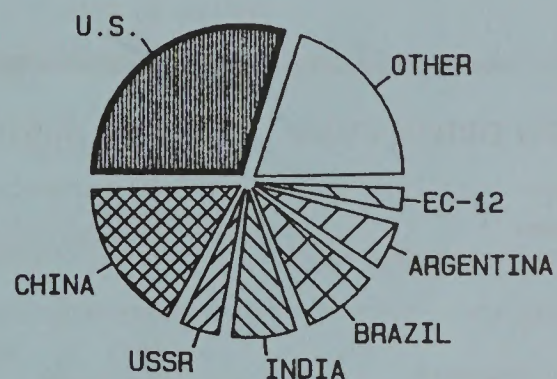
MILLION TONS



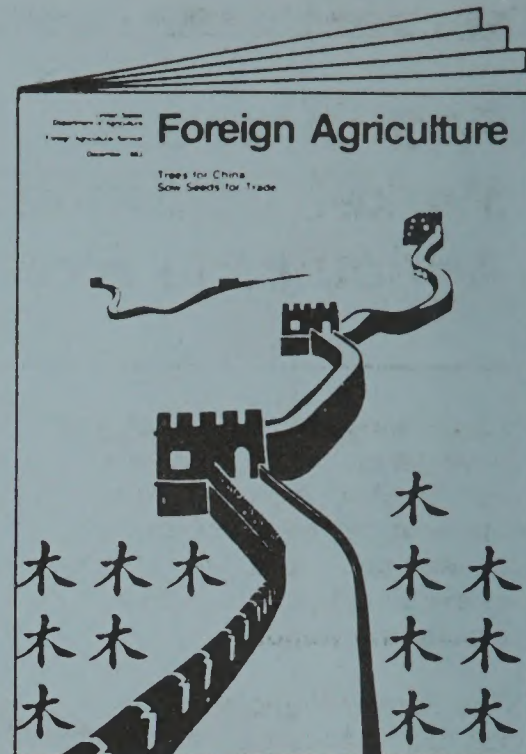
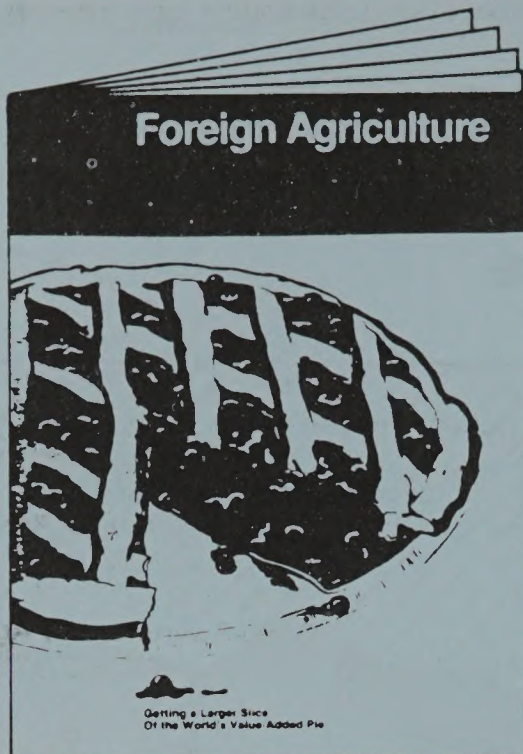
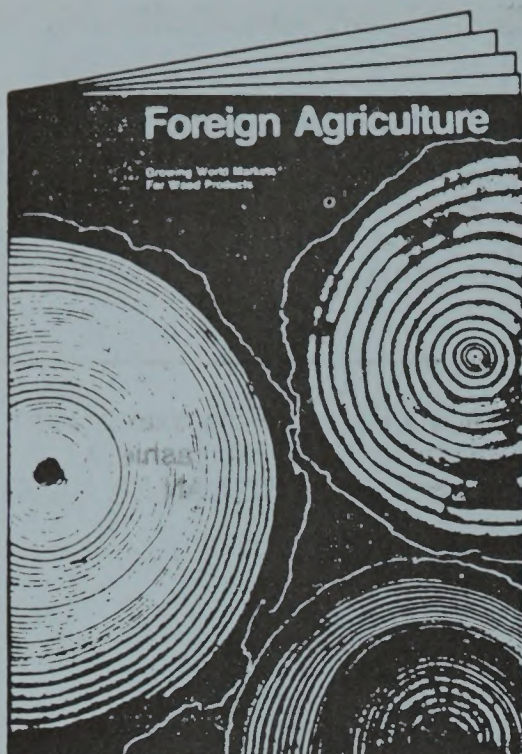
MAJOR PRODUCERS OF OILSEEDS



1972/73



1986/87



Do you need information about

- Overseas markets and buying trends?
- New competitors and products?
- Trade policy developments?
- Overseas promotional activities?

Then **Foreign Agriculture** — USDA's fact-filled monthly agricultural trade magazine — is for you. Based on official USDA data available nowhere else, **Foreign Agriculture** articles are clear and crisp, written to provide the export information you need, in a concise and extremely readable form.

Special information is found in **Foreign Agriculture's** telegraphed, targeted news departments: Fact File, Country Briefs, Trade Updates and Marketing News. And its tables and graphs will give you an immediate grasp of what's going on overseas.

In addition, periodic special issues—such as the one devoted entirely to value-added exports—will give you a wide range of detailed information about overseas markets.

If you use agricultural facts and figures in your business, you need **Foreign Agriculture**.

Subscribe today! Just \$16.00 (\$20.00 for foreign delivery) brings you Foreign Agriculture for 12 full months.

SUBSCRIPTION ORDER FORM

Please print or type

Write check payable to:
Superintendent of Documents

MAIL ORDER FORM TO:

Superintendent of Documents
Government Printing Office
Washington, D.C. 20402

For Office Use Only

Quantity	Charges
_____ Publications	_____
_____ Subscriptions	_____
Special Shipping Charges	_____
International Handling	_____
Special Charges	_____
OPNR	_____
_____ UPNS	_____
_____ Balance Due	_____
_____ Discount	_____
_____ Refund	_____

Enter My Subscription To FOREIGN AGRICULTURE

\$16.00 domestic (United States and its possessions); \$20.00 foreign. The Government Printing Office requires that foreign addressees send international money orders, UNESCO coupons, or checks drawn on a domestic bank only.

Enclosed is \$ _____

- ☐ Check
☐ Money order
☐ Charge to my Deposit Account

No. _____

Order No. _____

Credit Card Orders Only (Visa and Mastercard)

Total charges \$ _____

Credit card No. _____

Expiration Date Month/Year _____

Name—First, Last

Company Name or Additional Address Line

Street Address

City

State Zip Code

Country

FAS Circulars: Market Information For Agricultural Exporters

As an agricultural exporter, you need timely, reliable information on changing consumer preferences, needs of foreign buyers, and the supply and demand situation in countries around the world.

The Foreign Agricultural Service can provide that information in its commodity circulars.

World agricultural information and updates on special FAS export services for the food and agricultural trade all are available in these periodic circulars.

For a sample copy of these reports—which can supply you with the information you need to make sound business decisions—check the box indicated, fill out the address form and mail it today.

To subscribe: Indicate which publications you want. Send a check for the total amount payable to the Foreign Agricultural Service. Only checks on U.S. banks, cashier's checks, or international money orders will be accepted. NO REFUNDS CAN BE MADE. Mail this form to: Foreign Agricultural Service
Information Division
Room 4644-S
U.S. Department of Agriculture
Washington, D.C. 20250

No. of Subscriptions			Subscription Rate	
			Domestic	Foreign
_____	10022	Cocoa (2 issues)	\$ 3.00	\$4.00
_____	10003	Coffee (3 issues)	5.00	10.00
_____	10004	Cotton (12 issues)	20.00	30.00
Dairy, Livestock & Poultry:				
_____	10005	Export Trade & Prospects (8 issues)	14.00	22.00
_____	10006	Meat & Dairy Monthly Imports (12 issues)	20.00	25.00
_____	10007	Dairy Situation (2 issues)	3.00	4.00
_____	10008	Livestock & Poultry Situation (2 issues)	4.00	7.00
_____	10009	All 24 Reports Listed Above	41.00	58.00
Grains:				
_____	10010	World Grain Situation & Outlook (16 issues)	28.00	41.00
_____	10011	Export Markets for U.S. Grain (12 issues)	20.00	30.00
_____	10013	USSR Grain Situation & Outlook (12 issues)	15.00	20.00
_____	10014	All 40 Reports Listed Above	63.00	91.00
_____	10015	Horticultural Products (12 issues)	20.00	30.00
_____	10016	Oilseeds & Products (13 issues)	27.00	42.00
_____	10017	Seeds (4 issues)	9.00	15.00
_____	10018	Sugar, Molasses & Honey (3 issues)	5.00	8.00
_____	10019	Tea, Spices & Essential Oils (3 issues)	5.00	7.00
_____	10020	Tobacco (12 issues)	25.00	40.00
_____	10021	World Crop Production (12 issues)	18.00	25.00
_____	10023	Wood Products (4 issues)	7.00	10.00

_____ **Total Reports Ordered** **Total Subscription Price** _____

☐ Please send me a sample copy.

Enclosed is my Check for \$_____ Made Payable to Foreign Agricultural Service.

Name (Last, first, middle initial)

Organization or Firm

Street or P.O. Box Number

City

State

Zip Code

Country

UNITED STATES DEPARTMENT OF AGRICULTURE
WASHINGTON, D.C. 20250

OFFICIAL BUSINESS
PENALTY FOR PRIVATE USE, \$300

FIRST-CLASS MAIL
POSTAGE & FEES PAID
USDA-FAS
WASHINGTON, D.C.
PERMIT No. G-262

If your address should be changed _____ PRINT
OR TYPE the new address, including ZIP CODE and
return the whole sheet and/or envelope to:

FOREIGN AGRICULTURAL SERVICE, Room 4644 So.
U.S. Department of Agriculture
Washington, D.C. 20250